

File-To-Grid Example File & Requirements

erID FirstName	LastName	DOB Ti	itle Gender	Address	Suburb	State	PostCode Country	EmploymentStart	EmploymentType	TFN	SGCont Sa	alSac N	IbrCont EmpTermDate	PhoneNbr	EmailAddr	SPINID	FundName	ABN
	Smith	3/08/1945 M	1r Male	6 Challis Place	Liverpool	NSW	2170 Australia		2 Full Time	111222134		0	0		7 test@aas.com.au			
4080 Sally	Smith	3/07/1940 M		5/657 Smithson Rd	Liverpool	NSW	2170 Australia		2 Full Time	111222142		88	0		7 test@aas.com.au			
Kelly-Anne	Test	8/01/1972 M	1s Female		Epping	NSW	2121 Australia		2 Part Time	321321321		0	50	02 66664444	test@aas.com.au			
4082 Corvette	Smith-Jones	8/12/1963 M	1s Female	57 James Rd	Rhodes	NSW	2138 Australia		2 Full Time	111222169		0	0	29123456	7 test@aas.com.au			
4083 Jo	Holden	15/02/1990 M		742 Test Street	Parramatta	NSW	2150 Australia		2 Full Time	111222177		0	30.5		7 test@aas.com.au			
4084 Grant	Mercedes	1/02/1965 M		72 Greg Street	Parramatta	NSW	2150 Australia		2 Full Time	111222185		44	0		7 test@aas.com.au			
4085 Tony	vw	23/05/1975 M		6 Charles Place	Liverpool	NSW	2170 Australia		2 Full Time	111222193		0	80		7 test@aas.com.au			
4086 Audi	Hills	3/07/1960 M		56 Hammers Rd	Liverpool	NSW	2170 Australia		2 Full Time	111222205		0	0		7 test@aas.com.au			
4087 Florance	Fiat	8/01/1953 M	1s Female	57 Chance Street	Rhodes	NSW	2138 Australia		2 Full Time	111222213		0	0		7 test@aas.com.au			
1111 Terry	Ford	1/02/1965 M		22 Greg Street	Parramatta	NSW	2150 Australia		2 Part Time	111222248		50	70	29123456	7 test@aas.com.au	AMP0195AU		765147
2222 Lamborghini	Jenkins	23/05/1975 M			Liverpool	NSW	2170 Australia		2 Full Time	111222256		0	0		7 test@aas.com.au	HST0100AU		649717
3333 Ferrari	Hogan	3/07/1960 M			Liverpool	NSW	2170 Australia		2 Full Time	111222299		64.5	0		7 test@aas.com.au	TOW0395AU		208916
4444 Porsche	Hills	8/01/1973 M		557 Chance Street	Rhodes	NSW	2138 Australia		2 Full Time	111222264		0	95.23		7 test@aas.com.au	TOW0395AU		
^				*if one address field is										1	_			
T				, ,							Important	t Inform	nation					
											· Alv	ways sav	e your file in one of the fo	ollowing forma	ts CSV/XLS/TXT/XLS	X - (CSV preferre	d)	
													must have its own column	-	,	(- /	
*Represents Ma	ndatory Fields												r can separate date detail		s the same for the e	ntire column (eg	slash / comm	na, or full s
· 1													ne line per member [ie, all	-		-		
													ows (with no information)					
. ↓													file corrections are also co					flects accu
Member Numbe	r* (mandatory for cho	ice members only)		numeric/alpha	*default men	nbers sho	ould be numeric values o	only					r that the file format must					
Members Given				alpha			cters required (Initial not											
Members Surnar	me*			alpha			cters required (Initial not											
Members Title				alpha														
Members Gende	er			alpha	A validation of	check will	l be displayed the first tin	ne a member is added t	o SCH-Online if this field	d is NOT provid	led							
Date of Birth*				numeric	*if DOB is no	t include	ed for all members - the f	file will be rejected										
Tax File Number				numeric														
Payroll Number				numeric/alpha														
Pay Frequency				alpha														
Number of Pays				numeric														
Employer Contri	bution*			numeric														
Salary Sacrifice (Additional Emplo	yer Contributio	n)*	numeric														
Member Volunta	ary Contribution*			numeric														
Employment Cat	tegory (full-time,	casual, etc)		alpha	A validation of	check will	l be displayed the first tin	ne a member is added t	o SCH-Online if this field	d is NOT provid	led							
Employment Cor	mmencement Dat	te*		numeric	A validation of	check will	l be displayed the first tin	ne a member is added t	o SCH-Online if this field	d is NOT provid	led							
Employment Ter	mination Date*			numeric														
Street Address*				numeric/alpha	*if one addre	ess field i	s used then all must be p	oopulated - except for	Street Address 2									
Street Address 2				numeric/alpha														
Suburb*				alpha	A validation of	check will	l be displayed the first tin	ne a member is added t	o SCH-Online if this field	d is NOT provid	led							
State*				alpha														
Postcode*				numeric														
Phone Number				numeric	7													
	umber			numeric	7													
Mobile Phone N																		
Mobile Phone N Email Address				numeric/alpha														
	e members only)			numeric/alpha alpha	Recommend	using AE	BN and SPIN ID as fund	identifiers and not ma	o this field									

 Fund SPIN ID* (choice members only)

 *with ABN or SPIN ID, both are encouraged but only one of the two fields is required